

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>30/04/2009</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lo's Enviro-Pro Holdings Limited	
Date Submitted	04/05/2009	

I. Movements in Authorised Share Capital

(1) Stock code : <u>00309</u> Descri	ption :	RO-PRO	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	2,000,000,000	0.01	20,000,000.00
Increase/(decrease)	NIL		NIL
Balance at close of the month	2,000,000,000	0.01	20,000,000.00
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
		Donivalue	A 41
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		(State	capital
Balance at close of preceding month Increase/(decrease)		(State	capital

## 2. Preference Shares

Stock code :	N/A	Descrip	tion : <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	g month			
Increase/(decrea	.se)			-	
Balance at close	of the mont	h .			

#### 3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month:

HK\$20,000,000.00

# II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	759,986,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	759,986,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

# III. Details of Movements in Issued Share Capital

Share Options (unde	r Share Option	Schemes of the	: Issuer)			
Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be
including EGM					during the month	issued pursuant thereto
approval date		Movement du	uring the month		pursuant thereto	as at close of the month
(dd/mm/yyyy) and					-	
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise Price:	Glaineu	Exerciseu	Cancenteu	Lapseu		
HK\$0.275						
(24/4/2003)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	25,732,000
(Note 1)						
2. Exercise Price:						
HK\$1.41						
(24/4/2003)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	7,960,000
(Note 1)	INIL	INIL		INIL	INIL	7,900,000
(10010-1)						
3. Exercise Price:						
HK\$						
Ordinary shares						
(Note 1)						
(Note 1)						
4. Exercise Price:						
HK\$						
( / / )						
Ordinary shares						
(Note 1)						
			Total A.	(Ordinary shares)	NIL	_
			(P	Preference shares)	N/A	-
				(Other class)	N/A	_
Total funds raised duri	ng the month fro	m exercise of opt	tions			
(State currency)			NIL			

Description of warrants	nominal	Nominal value at close of	during the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	value	preceding month	month	month		
	N/A	N/A	N/A	N/A	N/A	N/A
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / /		-			
<u>2.</u>	( , , ,	)	-			
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			 - -			
<u>3.</u>	( / /	)	-			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			 - -			
EGM approval date (if applicable)		( )	-			
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /		al B. (Ordin (Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>	Ą	-

Convertibles (i.e. Convertib	le into Shares	of the Issuer wh	ich are to be Listed)
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Class and description		Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$65,000,000.00							
Non-interest bearing							
Convertible Notes due of	on						
2012		HKD	65,000,000.00	NIL	65,000,000.00	NIL	209,677,419
Stock code (if listed) Class of shares	<u>N/A</u>						
issuable ( <i>Note 1</i> )	HK\$	nary Shares					
Subscription price EGM approval date	пгэ	0.51					
(if applicable) (dd/mm/yyyy))	(10/2	12/2008)					
2.							
Stock code (if listed)							
Class of shares							
issuable ( <i>Note 1</i> ) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
3.		· · · · · · · · · · · · · · · · · · ·					
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )					
4.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		( / / )	·	Total C (Ord	inary shares) NII		
					rence shares) $N/A$		-
					(Other class) $N/A$		-
					$(\text{Outer class}) \frac{11/2}{1}$	1	-

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	)	
shares (No	(te 1)	
		·
2. N/A		
( ] ]		
shares (No	$\frac{1}{1}$	
3. N/A		
1011		
( ] ]	)	
shares (No	$\frac{1}{1}$	
Total D. (Ordinary sh	ares) N/A	
(Preference sh		
(Other c		•

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
	<b>D</b> . 1. 1	At price. State	( <i>Note 1</i> ) Issue and allotment	( / /	)		
1.	Rights issue	At price : State	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						11/11	11/17

vidend At price : State currency	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /			
vidend At price : State currency ———	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date:				
vidend At price : State currency	date : (dd/mm/yyyy) EGM approval date:				
		( / /			
	(dd/mm/yyyy)		)		
				<u>N/A</u>	N/A
	Class of shares				
ase of	repurchased ( <i>Note 1</i> ) Cancellation date :				
	(dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	<u>N/A</u>
	Class of shares redeemed ( <i>Note 1</i> )				
tion of	Redemption date : (dd/mm/yyyy)	( / /	)		
	EGM approval date: (dd/mm/yyyy)	( / /	)		
	(dd/nni/yyyy)			<u>N/A</u>	N/A
	Class of shares issuable ( <i>Note 1</i> )				
	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
ration issue At price : State	EGM approval date:	( / /	)	N/A	
		on issue At price : State Issue and allotment date : (dd/mm/yyyy) EGM approval date:	on issue At price : State Issue and allotment ( / / date : (dd/mm/yyyy)	on issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )	on issue At price : State Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable ( <i>Note 1</i> )				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable ( <i>Note 1</i> )				
10.	Other (Please specify)	At price : State currency	— Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
				(Ordinary Preference (Othe	share		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):	
N/A	

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Submitted by: Leung Tai Tsan, Charles	_
Director   (Director, Secretary or other duly authorised officer)	_

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.